

### Publications: Franz Schubiger

#### Mergers & Acquisitions 2024 - Switzerland

By Franz Schubiger, Christian Leuenberger, Severin Roelli, Beat Schwarz: The Legal 500 Country Comparative Guides, London 2024

## Impact Investing - How SDG and ESG Goals Impact VC Transactions and Translate into Investment Deal Terms

By Franz Schubiger: Presentation at Union Internationale des Avocats (UIA) 18th Winter Seminar 2024

## Inhouse Counsels in M&A Transactions: The Selection of the Legal Advisors – A Friendly Debate

By Franz Schubiger, Giuseppe Izzo (Cargill), Arianna Righi (ADM International Sàrl): moderated by Susanne Margossian (United Pharmaceuticals SAS): Panel discussion at 67th UIA Annual Congress 2023, Rome, at the session of the Inhouse Counsel Commission on M&A Transactions

#### Swiss M&A - Venture Capital Investments 2023

By Franz Schubiger, Beat Schwarz: Lexology / Getting The Deal Through, London, 2023

#### New Swiss Company Law – First Practical Insights and Lessons Learned in Q1/2023

By Franz Schubiger, Petra Hanselmann, Severin Roelli: Presentation at Association of Corporate Counsel (ACC) Event, Zurich, Switzerland, April 2023

#### Mergers & Acquisitions 2023 - Switzerland

By Franz Schubiger, Christian Leuenberger, Severin Roelli, Beat Schwarz: The Legal 500 Country Comparative Guides, London 2023

#### Venture Debt – a Hybrid Form of Financing for VC-backed Emerging Growth Companies

By Franz Schubiger: Presentation at Union Internationale des Avocats (UIA) 17th Winter Seminar 2023

#### Wahl der Transaktionsstruktur und Rechtsgrundlagen

By Franz Schubiger, Christoph Lang: in Florian S. Jörg, Urs P. Gnos, Lorenzo Olgiati (Hrsg.), Mergers & Acquisitions, Helbing Lichtenhahn Verlag, 2022

Pestalozzi Avocats SA Cours de Rive 13 CH-1204 Genève T +41 22 999 96 00 gva@pestalozzilaw.com

## Multijurisdictional M&A: Ownership Structure and Impacts of Domestic Corporate Law on Deal Structuring

By Franz Schubiger: 66th UIA Annual Congress 2022, Dakar, Joint Session of Corporate / M&A Commission and Tax Commission on Corporate and Tax Trends in M&A Transactions in the "New Global Situation". New Restrictions, New Opportunities?

### Swiss M&A - Venture Capital Investments 2022

By Franz Schubiger, Beat Schwarz: Lexology / Getting The Deal Through, London, 2022

### New Trends and ESG in Corporate Governance / ESG Impacts on M&A Transactions

By Franz Schubiger, David Frølich (EY), Francisco Soler Caballero (Garrigues), Jan Tadeusz Stappers (WhistleB, a Navex Company): Corporate / M&A Panel at 13th UIA Business Law Forum 2022, Warsaw, on ESG – Short-Lived Trend or the Future of Business?

### Mergers & Aquisitions 2022 - Switzerland

By Franz Schubiger, Christian Leuenberger, Severin Roelli, Beat Schwarz: The Legal 500 Country Comparative Guides, London 2022

### Life Sciences 2022 - Switzerland: Law and Practice

By Franz Schubiger, Sarah Drukarch, Christian Roos: Chambers Global Practice Guides, London, 2022

### SPACs and De-SPAC Transactions: Selected Legal Aspects

By Franz Schubiger, Paulo Bandeira (SRS Advogados), Francisco Soler Caballero (Garrigues): 65th UIA Annual Congress 2021, Madrid, Joint Session of Corporate / M&A Commission and Tax Commission on SPACs and De-SPAC Transactions – Selected Legal and Tax Aspects

# New controls on foreign direct investments in Switzerland – the Swiss government publishes basic parameters of a still liberal investment control regime

By Franz Schubiger, Franz J. Kessler, Christoph Lang, Beat Mumenthaler: Legal Update, Zurich 2021

### Swiss M&A - Venture Capital Investments

By Franz Schubiger, Beat Schwarz: Lexology / Getting The Deal Through, London, 2021

### Mergers & Aquisitions 2021 - Switzerland

By Franz Schubiger, Christian Leuenberger, Severin Roelli, Beat Schwarz: The Legal 500 Country Comparative Guides, London 2021

### Life Sciences 2021 - Switzerland: Law and Practice

By Franz Schubiger, Sarah Drukarch, Christian Roos: Chambers Global Practice Guides, London, 2021

# Swiss Corporate Law Reform: Focus Share Capital (Part II) - Changes in Share Capital and Capital Band

By Franz Schubiger, Severin Roelli, Beat Schwarz: Lexology, 2 March 2021

# Swiss Corporate Law Reform: Share Capital (Part II) - Changes in Share Capital and Capital Band

By Franz Schubiger, Severin Roelli, Beat Schwarz, Raphael Widmer, Yves Ammann: Legal Update, Zurich 2021

### Swiss Corporate Law Reform: Share Capital (Part I) - Foreign currency

By Franz Schubiger, Mercedes Chiabotti, Severin Roelli, Beat Schwarz, Fabienne Früh: Legal Update, Zurich 2021

### Swiss Corporate Law Reform: Share Capital (Part I)

By Franz Schubiger, Severin Roelli, Beat Schwarz: Lexology, 12 February 2021

# COVID-19: Parliamentary discussions on Swiss federal act to legitimise emergency decrees – what is in it for Life Sciences companies?

By Franz Schubiger, Sarah Drukarch: Legal Update, Zurich 2020

### **COVID-19: Duties of the board of directors**

By Franz Schubiger, Beat Schwarz, Oliver Widmer: Lexology, 19 March 2020

### **COVID-19: Impact on supply and distribution agreements**

By Franz Schubiger, Lukas Rusch, Céline Spahn: Legal Update, Zurich 2020

### **COVID-19 Ordinance: New rules for holding a general meeting**

By Franz Schubiger, Severin Roelli, Beat Schwarz: Legal Update, Zurich 2020

### Back-to-back dividend distributions

By Franz Schubiger, Nils Harbeke, Jonas Sigrist, Silvia Zimmermann: Legal Update, Zurich 2019

### Zusammenschlüsse von Unternehmen: Fusionen und fusionsähnliche Transaktionen

By Franz Schubiger, Christian Leuenberger: half-day module of the LL.M / CAS International Business Law Program 2018/2020, specialisation Mergers & Acquisitions and Corporate Law, at the Law Faculty of the University of Zurich, 2019

### VC Deal Structure: The Investment, Mechanics and Key Terms of a Series A Investment Agreement

By Franz Schubiger: Presentation at 63rd UIA Annual Congress 2019, Luxembourg, Session on Structuring of Cross-Border Deals of PE and VC Firms

### Can Swiss companies continue to pay tax-free dividends?

By Franz Schubiger, Nils Harbeke, Severin Roelli, Jonas Sigrist, Silvia Zimmermann: Legal Update, Zurich 2019

# Financing of High Growth Businesses in the Digital Age: Traditional VC vs. ICOs, TGEs and the like

By Franz Schubiger: Presentation at Union Internationale des Avocats (UIA) 14th Winter Seminar 2019

### Round Table Discussion on M&A Transactions in the Life Sciences Sector

By Franz Schubiger, Catherine Longeval, Michael Pitzner, Markus Wang: Seminar Current Developments in the Field of Life Sciences organized by The Europa Institut at the University of Zurich (EIZ) on 2 October 2018

### **Corporate Relocations – A Swiss Perspective on Cross-border Restructurings of Groups**

By Franz Schubiger: Presentation at Union Internationale des Avocats (UIA) 13th Winter Seminar 2018

# Cross-border Investments / M&A Transactions – Duties and Liability of Directors in a Swiss Company

By Franz Schubiger, Christoph Ramstein: Presentation at Union Internationale des Avocats (UIA) 12th Winter Seminar 2017

### M&A in Highly Regulated Industries - Asset Deals in the Life Sciences Sector

By Franz Schubiger: Presentation at: Union Internationale des Avocats (UIA) 11th Winter Seminar 2016

### **Corporate Joint Ventures: Structuring Aspects in Cross-Border Settings**

By Franz Schubiger: Presentation at: Union Internationale des Avocats (UIA), 10th Winter Seminar 2015

### Sale of Goods – Aspects of Cross-Border E-Commerce with/in Switzerland

By Franz Schubiger: Presentation at: Union Internationale des Avocats (UIA) 9th Winter Seminar 2014

### M&A With Distressed Companies – Structuring Issues and Pitfalls

By Franz Schubiger: Presentation at: Union Internationale des Avocats (UIA) 8th Winter Seminar 2013

### **Board Procedures: Conflicts of Interest – How to Address them in Practice**

By Franz Schubiger: Presentation at: Union Internationale des Avocats (UIA) 7th Winter Seminar 2012

### Zivilrechtliche Strukturierung von Immobilientransaktionen

By Franz Schubiger, Anne-C. Imhoff: Der Schweizer Treuhänder, Heft 6/7 2011

### Shareholders Agreements in High Growth Companies in Switzerland

By Franz Schubiger: Presentation at Union Internationale des Avocats (UIA) 6th Winter Seminar 2011