

# Publications: Franz Schubiger

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## **Mergers & Acquisitions 2024 - Switzerland**

By Franz Schubiger, Christian Leuenberger, Severin Roelli, Beat Schwarz: The Legal 500 Country Comparative Guides, London 2024

## **Impact Investing - How SDG and ESG Goals Impact VC Transactions and Translate into Investment Deal Terms**

By Franz Schubiger: Presentation at Union Internationale des Avocats (UIA) 18th Winter Seminar 2024

## **Inhouse Counsels in M&A Transactions: The Selection of the Legal Advisors – A Friendly Debate**

By Franz Schubiger, Giuseppe Izzo (Cargill), Arianna Righi (ADM International Sàrl): moderated by Susanne Margossian (United Pharmaceuticals SAS): Panel discussion at 67th UIA Annual Congress 2023, Rome, at the session of the Inhouse Counsel Commission on M&A Transactions

## **Swiss M&A - Venture Capital Investments 2023**

By Franz Schubiger, Beat Schwarz: Lexology / Getting The Deal Through, London, 2023

## **New Swiss Company Law – First Practical Insights and Lessons Learned in Q1/2023**

By Franz Schubiger, Petra Hanselmann, Severin Roelli: Presentation at Association of Corporate Counsel (ACC) Event, Zurich, Switzerland, April 2023

## **Mergers & Acquisitions 2023 - Switzerland**

By Franz Schubiger, Christian Leuenberger, Severin Roelli, Beat Schwarz: The Legal 500 Country Comparative Guides, London 2023

## **Venture Debt – a Hybrid Form of Financing for VC-backed Emerging Growth Companies**

By Franz Schubiger: Presentation at Union Internationale des Avocats (UIA) 17th Winter Seminar 2023

## **Wahl der Transaktionsstruktur und Rechtsgrundlagen**

By Franz Schubiger, Christoph Lang: in Florian S. Jörg, Urs P. Gnos, Lorenzo Olgiati (Hrsg.), Mergers & Acquisitions, Helbing Lichtenhahn Verlag, 2022

**Multijurisdictional M&A: Ownership Structure and Impacts of Domestic Corporate Law on Deal Structuring**

By Franz Schubiger: 66th UIA Annual Congress 2022, Dakar, Joint Session of Corporate / M&A Commission and Tax Commission on Corporate and Tax Trends in M&A Transactions in the "New Global Situation". New Restrictions, New Opportunities?

**Swiss M&A - Venture Capital Investments 2022**

By Franz Schubiger, Beat Schwarz: Lexology / Getting The Deal Through, London, 2022

**New Trends and ESG in Corporate Governance / ESG Impacts on M&A Transactions**

By Franz Schubiger, David Frølich (EY), Francisco Soler Caballero (Garrigues), Jan Tadeusz Stappers (WhistleB, a Navex Company): Corporate / M&A Panel at 13th UIA Business Law Forum 2022, Warsaw, on ESG – Short-Lived Trend or the Future of Business?

**Mergers & Aquisitions 2022 - Switzerland**

By Franz Schubiger, Christian Leuenberger, Severin Roelli, Beat Schwarz: The Legal 500 Country Comparative Guides, London 2022

**Life Sciences 2022 - Switzerland: Law and Practice**

By Franz Schubiger, Sarah Drukarch, Christian Roos: Chambers Global Practice Guides, London, 2022

**SPACs and De-SPAC Transactions: Selected Legal Aspects**

By Franz Schubiger, Paulo Bandeira (SRS Advogados), Francisco Soler Caballero (Garrigues): 65th UIA Annual Congress 2021, Madrid, Joint Session of Corporate / M&A Commission and Tax Commission on SPACs and De-SPAC Transactions – Selected Legal and Tax Aspects

**New controls on foreign direct investments in Switzerland – the Swiss government publishes basic parameters of a still liberal investment control regime**

By Franz Schubiger, Franz J. Kessler, Christoph Lang, Beat Mumenthaler: Legal Update, Zurich 2021

**Swiss M&A - Venture Capital Investments**

By Franz Schubiger, Beat Schwarz: Lexology / Getting The Deal Through, London, 2021

**Mergers & Aquisitions 2021 - Switzerland**

By Franz Schubiger, Christian Leuenberger, Severin Roelli, Beat Schwarz: The Legal 500 Country Comparative Guides, London 2021

**Life Sciences 2021 - Switzerland: Law and Practice**

By Franz Schubiger, Sarah Drukarch, Christian Roos: Chambers Global Practice Guides, London, 2021

**Swiss Corporate Law Reform: Focus Share Capital (Part II) - Changes in Share Capital and Capital Band**

By Franz Schubiger, Severin Roelli, Beat Schwarz: Lexology, 2 March 2021

**Swiss Corporate Law Reform: Share Capital (Part II) - Changes in Share Capital and Capital Band**

By Franz Schubiger, Severin Roelli, Beat Schwarz, Raphael Widmer, Yves Ammann: Legal Update, Zurich 2021

**Swiss Corporate Law Reform: Share Capital (Part I) - Foreign currency**

By Franz Schubiger, Mercedes Chiabotti, Severin Roelli, Beat Schwarz, Fabienne Früh: Legal Update, Zurich 2021

**Swiss Corporate Law Reform: Share Capital (Part I)**

By Franz Schubiger, Severin Roelli, Beat Schwarz: Lexology, 12 February 2021

**COVID-19: Parliamentary discussions on Swiss federal act to legitimise emergency decrees – what is in it for Life Sciences companies?**

By Franz Schubiger, Sarah Drukarch: Legal Update, Zurich 2020

**COVID-19: Duties of the board of directors**

By Franz Schubiger, Beat Schwarz, Oliver Widmer: Lexology, 19 March 2020

**COVID-19: Impact on supply and distribution agreements**

By Franz Schubiger, Lukas Rusch, Céline Spahn: Legal Update, Zurich 2020

**COVID-19 Ordinance: New rules for holding a general meeting**

By Franz Schubiger, Severin Roelli, Beat Schwarz: Legal Update, Zurich 2020

**Back-to-back dividend distributions**

By Franz Schubiger, Nils Harbeke, Jonas Sigrist, Silvia Zimmermann: Legal Update, Zurich 2019

**Zusammenschlüsse von Unternehmen: Fusionen und fusionsähnliche Transaktionen**

By Franz Schubiger, Christian Leuenberger: half-day module of the LL.M / CAS International Business Law Program 2018/2020, specialisation Mergers & Acquisitions and Corporate Law, at the Law Faculty of the University of Zurich, 2019

**VC Deal Structure: The Investment, Mechanics and Key Terms of a Series A Investment Agreement**

By Franz Schubiger: Presentation at 63rd UIA Annual Congress 2019, Luxembourg, Session on Structuring of Cross-Border Deals of PE and VC Firms

**Can Swiss companies continue to pay tax-free dividends?**

By Franz Schubiger, Nils Harbeke, Severin Roelli, Jonas Sigrist, Silvia Zimmermann: Legal Update, Zurich 2019

**Financing of High Growth Businesses in the Digital Age: Traditional VC vs. ICOs, TGEs and the like**

By Franz Schubiger: Presentation at Union Internationale des Avocats (UIA) 14th Winter Seminar 2019

**Round Table Discussion on M&A Transactions in the Life Sciences Sector**

By Franz Schubiger, Catherine Longeval, Michael Pitzner, Markus Wang: Seminar Current Developments in the Field of Life Sciences organized by The Europa Institut at the University of Zurich (EIZ) on 2 October 2018

**Corporate Relocations – A Swiss Perspective on Cross-border Restructurings of Groups**

By Franz Schubiger: Presentation at Union Internationale des Avocats (UIA) 13th Winter Seminar 2018

**Cross-border Investments / M&A Transactions – Duties and Liability of Directors in a Swiss Company**

By Franz Schubiger, Christoph Ramstein: Presentation at Union Internationale des Avocats (UIA) 12th Winter Seminar 2017

**M&A in Highly Regulated Industries - Asset Deals in the Life Sciences Sector**

By Franz Schubiger: Presentation at: Union Internationale des Avocats (UIA) 11th Winter Seminar 2016

**Corporate Joint Ventures: Structuring Aspects in Cross-Border Settings**

By Franz Schubiger: Presentation at: Union Internationale des Avocats (UIA), 10th Winter Seminar 2015

**Sale of Goods – Aspects of Cross-Border E-Commerce with/in Switzerland**

By Franz Schubiger: Presentation at: Union Internationale des Avocats (UIA) 9th Winter Seminar 2014

**M&A With Distressed Companies – Structuring Issues and Pitfalls**

By Franz Schubiger: Presentation at: Union Internationale des Avocats (UIA) 8th Winter Seminar 2013

**Board Procedures: Conflicts of Interest – How to Address them in Practice**

By Franz Schubiger: Presentation at: Union Internationale des Avocats (UIA) 7th Winter Seminar 2012

**Zivilrechtliche Strukturierung von Immobilientransaktionen**

By Franz Schubiger, Anne-C. Imhoff: Der Schweizer Treuhänder, Heft 6/7 2011

## **Shareholders Agreements in High Growth Companies in Switzerland**

By Franz Schubiger: Presentation at Union Internationale des Avocats (UIA) 6th Winter Seminar 2011